

The Governor and Company of the Bank of Ireland (“Bank of Ireland”)

Change in Capital Structure

In conformity with Listing Rule 6.6.4(1) of the Listing Rules of the Irish Stock Exchange, Bank of Ireland announces that, as at **9 December 2013**, further to the announcement of 4 December 2013, Bank of Ireland has redeemed and cancelled 537,041,304 units of preference stock of €0.01 each which were issued by Bank of Ireland on 31 March 2009.

9 December 2013

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