

BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY AND PROVIDED TO AN RIS.

Date: 7 January 2016

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| Name of <i>applicant</i> : | | The Governor and Company of the Bank of Ireland | | |
| Name of scheme: | | Sharesave Scheme (SAYE), Executive Stock Option Scheme (ESOS), Long Term Performance Stock Plan (LTPSP)/Long Term Incentive Plan (LTIP). | | |
| Period of return: | From: | 1 July 2015 | To: | 31 December 2015 |
| Balance of unallotted securities under scheme(s) from previous return: | | SAYE: 4,798,777 ESOS: 8,146,405 LTPSP/LTIP: 1,859,390 | | |
| <i>Plus:</i> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for): | | None | | |
| <i>Less:</i> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G): | | None | | |
| <i>Equals:</i> Balance under scheme(s) not yet issued/allotted at end of period: | | SAYE: 4,798,777 ESOS: 8,146,405 LTPSP/LTIP: 1,859,390 | | |
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