

BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY AND PROVIDED TO AN RIS.

Date: 5 January 2015

Name of <i>applicant</i> :		The Governor and Company of the Bank of Ireland		
Name of scheme:		Sharesave Scheme (SAYE), Executive Stock Option Scheme (ESOS), Long Term Performance Stock Plan (LTPSP) and Long Term Incentive Plan (LTIP).		
Period of return:	From:	1 July 2014	To:	31 December 2014
Balance of unallotted securities under scheme(s) from previous return:		SAYE: 4,798,777 ESOS: 8,146,405 LTPSP/LTIP: 1,859,390		
<i>Plus:</i> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		None		
<i>Less:</i> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		None		
<i>Equals:</i> Balance under scheme(s) not yet issued/allotted at end of period:		SAYE: 4,798,777 ESOS: 8,146,405 LTPSP/LTIP: 1,859,390		
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