

The Governor and Company of the Bank of Ireland (“Bank of Ireland”)

Notice of Annual General Court

21 March 2014

The Annual General Court (“AGC”) of Bank of Ireland will take place in the O’Reilly Hall, UCD, Belfield, Dublin 4 on Friday, 25 April 2014 at 9.30 a.m.

The following documents have been posted or made available to Stockholders today:

- (i) Governor’s Letter to holders of Ordinary Stock and Notice of the AGC; and
- (ii) Form of Proxy

The Annual Report and Accounts for the year ended 31 December 2013 were published on the Bank of Ireland website on 10 March 2014 and will be posted to Stockholders who have elected to receive hard copies of stockholder communications.

In accordance with Irish Listing Rule 6.6.1 and UKLA Listing Rule 9.6.1 these documents will be submitted to the Irish Stock Exchange and the UK’s National Storage Mechanism and will shortly be available for inspection at the following locations:

Company Announcements Office
The Irish Stock Exchange
28 Anglesea Street
Dublin 2

and at:

<http://www.hemscott.com/nsm.do>

Alternatively, you can view all of the documents detailed above at:

www.bankofireland.com/investor

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