

The Governor and Company of the Bank of Ireland (“Bank of Ireland”)

Bank of Ireland have issued the following documents to stockholders today.

- (i) Governor’s Letter and Notice of the Annual General Court.
- (ii) Form of Proxy

In accordance with Irish Listing Rule 6.6.1 and UKLA Listing Rule 9.6.1 they have also been submitted to the Irish Stock Exchange and the UK’s National Storage Mechanism.

These documents will shortly be available for inspection at:

Companies Announcement Office
The Irish Stock Exchange,
28 Anglesea Street,
Dublin 2.
Tel no +353 1 677 8808

and at

<http://www.hemscott.com/nsm.do>

Alternatively you can view these documents on www.bankofireland.com/investor

Helen Nolan
Group Secretary

12 May 2011