

Company Announcement

The Governor and Company of the Bank of Ireland
40 Mespil Road, Dublin 4, Ireland
(the **Issuer**)

25 February 2016

Re: Disclosure of Home Member State

The Issuer discloses for the purposes of the Transparency Directive (Directive 2004/109/EC), as amended, that its home member state is Ireland.

For further information please contact:

Helen Nolan

Group Secretary

+353 76 6234710