

Company Announcement

Bank of Ireland Mortgage Bank
New Century House, Mayor Street Lower, IFSC, Dublin 1, Ireland
(the **Issuer**)

25 February 2016

Re: Disclosure of Home Member State

The Issuer discloses for the purposes of the Transparency Directive (Directive 2004/109/EC), as amended, that its home member state is Ireland.

For further information please contact:

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Group Secretary

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