



The Governor and Company of the Bank of Ireland
(established in Ireland by Charter in 1783 and having limited liability, registered in Ireland No. C-1)
(acting through its United Kingdom branch)
(“**BOI**”)

NOTICE OF OUTCOME OF MEETING

to all holders of its outstanding
£75,000,000 13^{3/8} per cent. Unsecured Perpetual Subordinated Bonds
(ISIN: GB0000510312)
(the “**Bonds**”)

NOTICE IS HEREBY GIVEN to the holders of the Bonds (the “**Bondholders**”) of the outcome of the Meeting of such Bondholders convened by the Notice given on 21 June 2023 (the “**Notice**”) at which the Extraordinary Resolution set out in such Notice relating to certain modifications to the terms and conditions of the Bonds (the “**Conditions**” and references to a numbered “**Condition**” should be read accordingly) was considered.

The Meeting was held earlier today as scheduled and the Extraordinary Resolution set out in the Notice was duly passed and the Third Supplemental Trust Deed relating to the Bonds was executed today, and accordingly the modifications referred to in the Extraordinary Resolution will be effective from today.

Notice is also hereby given to the Bondholders that BOI will redeem the Bonds pursuant to Condition 4.2 on the Redemption Date.

Terms used but not defined herein shall have the meanings given to them in the Notice.

This Notice dated 4 August 2023 is given to Bondholders by BOI.