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29 JULY 2011

Following an adjourned meeting (the **Meeting**) of the holders of the £75,000,000 13 3/8 per cent. Unsecured Perpetual Subordinated Bonds (ISIN: GB0000510312) of The Governor and Company of the Bank of Ireland held on 25 July 2011, a notice of the results of the Meeting will shortly be available from Morningstar

For further information:

Brian Kealy

Head of Capital Management
Tel. +353 76 623 4719

Colin Reddy

Capital Management
Tel. +353 76 623 4722