

25 July 2011

Following meetings of the holders of the securities listed below, held on 7 July 2011, notices in respect of such securities will shortly be available from Morningstar:

US\$150,000,000 Undated Floating Rate Primary Capital Notes (ISIN: IE0000750319);
£75,000,000 10^{3/4} per cent. Subordinated Bonds due 2018 (ISIN: XS0044196425);and
€650,000,000 Fixed/Floating Rate Subordinated Notes due 2019 (ISIN: XS0186652557).

All of the above were issued by The Governor and Company of the Bank of Ireland.

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