

Dated: 12 June 2023

Bank of Ireland Group plc
(the **Issuer**)
LEI: 635400C8EK6DRI12LJ39

NOTICE

to the holders of the
€600,000,000 Fixed Rate Reset Callable Notes due 8 July 2024
(ISIN: XS2023633931 / Common Code: 202363393)
(the **Notes**)
issued under the €25,000,000,000 Euro Note Programme

NOTICE IS HEREBY GIVEN by the Issuer to the Noteholders that, having obtained the necessary regulatory approvals, the Issuer will redeem the Notes in full on their Optional Redemption Date (which date for purposes of this Notice is 8 July 2023) pursuant to Condition 6(c) (*Redemption at the Option of the Issuer (Issuer Call)*) of the Notes.

As specified in the terms and conditions of the Notes, the Notes will be redeemed at their Optional Redemption Amount, together with accrued and unpaid interest to (but excluding) the Optional Redemption Date of 8 July 2023, and that, in accordance with Condition 5(h) (*Payment Day*) of the Notes, payment in respect of the Notes will be made on the next following Payment Day, which is Monday, 10 July 2023.

Following redemption of the Notes, (i) the Notes will be cancelled and no further interest payments will be made and (ii) request will be made to the Irish Stock Exchange plc trading as Euronext Dublin for the listing of the Notes on the Official List of Euronext Dublin and the admission to trading on the regulated market to be cancelled.

Unless otherwise defined in this Notice, terms used in this Notice have the meanings given to them in the terms and conditions of the Notes.

For further information, please contact:

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