

BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY AND PROVIDED TO AN RIS.

Date: 20 July 2016

Name of <i>applicant</i> :		The Governor and Company of the Bank of Ireland		
Name of scheme:		Sharesave Scheme (SAYE), Executive Stock Option Scheme (ESOS), Long Term Performance Stock Plan (LTPSP)/Long Term Incentive Plan (LTIP).		
Period of return:	From:	1 January 2016	To:	30 June 2016
Balance of unallotted securities under scheme(s) from previous return:		SAYE: 4,798,777 ESOS: 8,146,405 LTPSP/LTIP: 1,859,390		
<i>Plus:</i> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		None		
<i>Less:</i> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		None		
<i>Equals:</i> Balance under scheme(s) not yet issued/allotted at end of period:		SAYE: 4,798,777 ESOS: 8,146,405 LTPSP/LTIP: 1,859,390 The above schemes have now been closed and there are no options outstanding in respect of them. Consequently the block listing facility for the securities not yet issued and allotted under the schemes is in the process of being discontinued.		
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