

Bank of Ireland Group PLC (“Bank of Ireland”)

Notice of Annual General Meeting

20 March 2018

The Annual General Meeting (“AGM”) of Bank of Ireland will take place in O’Reilly Hall, UCD, Belfield, Dublin 4 on Friday, 20 April 2018 at 11.00 a.m.

The following documents have been posted or made available to Shareholders today:

- (i) Chairman’s Letter to holders of Ordinary Shares and Notice of the AGM; and
- (ii) Form of Proxy.

The Annual Report and Accounts for the year ended 31 December 2017 were published on the Bank of Ireland website on 26 February 2018 and will be posted to Shareholders who have elected to receive hard copies of shareholder communications.

In accordance with Irish Listing Rule 6.6.1 and UKLA Listing Rule 9.6.1 these documents will be submitted to the Irish Stock Exchange and the UK’s National Storage Mechanism and will shortly be available for inspection at the following locations:

Company Announcements Office
The Irish Stock Exchange
28 Anglesea Street
Dublin 2

and at:

<http://www.morningstar.co.uk/uk/NSM>

Alternatively, you can view all of the documents detailed above at:

www.bankofireland.com/investor

For further information, please contact:

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