

The Governor and Company of the Bank of Ireland

Notice of Annual General Court

28 March 2018

The Annual General Court (“AGC”) of The Governor and Company of the Bank of Ireland (“the Bank”) will take place in 40 Mespil Road, Dublin 4 on Friday, 20 April 2018 at 4.00 p.m.

In 2017, the Bank became a subsidiary of Bank of Ireland Group plc (“BoIG plc”). Only the appointed representative of BoIG plc (the holder of all of the Bank’s ordinary stock) is entitled to attend and vote at the AGC.

As previously announced, the annual general meeting of BoIG plc, at which ordinary shareholders of BoIG plc are entitled to attend and vote, will be held at 11.00 a.m. on 20 April, 2018 in the O’Reilly Hall, UCD, Belfield, Dublin 4.

The Notice of the AGC has been made available to those who are entitled to receive notice of the AGC. The Annual Report and Accounts of the Bank, for the year ended 31 December 2017, were published on the Bank of Ireland website on 9 March 2018 and were posted to stockholders of the Bank today.

In accordance with Irish Listing Rule 6.6.1 and UKLA Listing Rule 9.6.1 these documents will be submitted to the Irish Stock Exchange and the UK’s National Storage Mechanism and will shortly be available for inspection at the following locations:

Company Announcements Office
The Irish Stock Exchange
28 Anglesea Street
Dublin 2

and at:

<http://www.morningstar.co.uk/uk/NSM>

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