

**BANK OF IRELAND
GROUP PLC
(Company number 593672)**

**PROPOSED MIGRATION OF
SHARES PURSUANT TO
THE MIGRATION OF
PARTICIPATING
SECURITIES ACT 2019**

NOTICE IS HEREBY GIVEN pursuant to section 6(4) of the Migration of Participating Securities Act 2019 (the "Migration Act") that Bank of Ireland Group plc (the "Company") will shortly issue a circular ("Circular") to shareholders containing a notice of an Extraordinary General Meeting of the Company convened to be held at 11.00 a.m. on Tuesday, 19 January 2021 at Baggot Plaza, 27-33 Upper Baggot Street, Dublin 4, D04 VX58, Ireland, (the "EGM", which term includes any adjournment thereof). The purpose of the EGM is to consider and, if thought fit, approve resolutions for and related to the replacement, in accordance with section 4(1) of the Migration Act, of the CREST system with Euroclear Bank for the holding of, and electronic settlement of trading in, the Company's shares ("Migration"). The Circular will be available for inspection in electronic form on the Company's website at www.bankofireland.com/investor. Subject to the proposed resolutions being passed at the EGM, the Company intends to consent to Migration on satisfaction of the requirements set out in section 4(1) of the Migration Act.

Dated: 14th December 2020
Sarah McLaughlin: Group Secretary
Bank of Ireland Group plc