

THE GOVERNOR AND
COMPANY OF THE BANK
OF IRELAND

(Company number FC007248)

PROPOSED MIGRATION OF
SHARES PURSUANT TO
THE MIGRATION OF
PARTICIPATING
SECURITIES ACT 2019

NOTICE IS HEREBY GIVEN pursuant to section 6(4) of the Migration of Participating Securities Act 2019 (the "Migration Act") that The Governor and Company of the Bank of Ireland (the "Bank") will shortly issue a circular ("Circular") to Stockholders containing a notice of Extraordinary General Court of the Bank convened to be held at 12:15 p.m. on Tuesday, 19 January 2021 in Baggot Plaza, 27-33 Baggot Street Upper, Dublin 4, D04 VX58, Ireland, or if later as soon as possible thereafter as the Extraordinary General Meeting of Bank of Ireland Group plc convened for 11.00 a.m. on the same date and at the same venue, shall have been concluded or adjourned (the "EGC", which term includes any adjournment thereof). The purpose of the EGC is to consider and, if thought fit, approve resolutions for and related to the replacement, in accordance with section 4(1) of the Migration Act, of the CREST system with Euroclear Bank for the holding of, and electronic settlement of trading in, the Bank's stock ("Migration"). The Circular will be available for inspection in electronic form on the Bank's website at www.bankofireland.com/investor. Subject to the proposed resolutions being passed at the EGC, the Bank intends to consent to Migration on satisfaction of the requirements set out in section 4(1) of the Migration Act.

Dated: 14th December 2020
Sarah McLaughlin: Group Secretary
The Governor and Company of the
Bank of Ireland