Bank of Ireland Group plc ("BOIG plc", together with its subsidiaries, the "Group")

Retirement of legacy Euro Preference Stock

2 September 2026

The Group is today announcing further steps in respect of the retirement of the 12% Non-Cumulative Euro Preference Stock of €1.27 each ("**Euro Preference Stock**") issued by The Governor and Company of the Bank of Ireland **("GovCo")**, the primary operating subsidiary of BOIG plc.

An Extraordinary General Court ("**EGC**") of GovCo will be held at 4.00 p.m. on 25 September 2026 at Arthur Cox LLP, Ten Earlsfort Terrace, Dublin 2, D02 T380, Ireland, together with a class meeting (the "**Class Meeting**") for holders of the Euro Preference Stock ("**Euro Preference Stockholders**") to be held at 4.15 p.m. (or, if later, immediately following the conclusion of the EGC) at the same venue.

The EGC and Class Meeting relate to the Euro Preference Stock issued by GovCo only and do not affect the ordinary shares of BOIG plc, the listed parent of the Group.

The purpose of the EGC is for holders of units of Ordinary Stock and Euro Preference Stock issued by GovCo to vote on a resolution to amend the bye-laws of GovCo to require the transfer for consideration of Euro Preference Stock held by the Euro Preference Stockholders to one or more entities within the Group (the "**Bye-Laws Amendment**"). The purpose of the Class Meeting is to seek the consent of holders of Euro Preference Stock for the variation of rights attaching to the Euro Preference Stock pursuant to the Bye-Laws Amendment. BOIG plc and related Group entities own 100% of the Ordinary Stock of GovCo and 89.6% (1.99m units / €2.5m nominal amount) of the Euro Preference Stock with the remaining 10.4% (0.23m units / €0.3m nominal amount) held by external stockholders. A threshold of 75% of those voting is required to pass each of the relevant resolutions.

Further details of the proposals are available in the Shareholder Circular (including Notice of EGC and Notice of Class Meeting) which has been issued by GovCo. Holders who have not received a copy of the relevant materials can access them on the Group's website at https://investorrelations.bankofireland.com/shareholder-information/extraordinary-general-meeting/ or by contacting Bank of Ireland by e-mail at investor.relations@boi.com.

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