

Bank of Ireland Group PLC (“Bank of Ireland”)

Notice of Annual General Meeting

9 April 2019

The Annual General Meeting (“AGM”) of Bank of Ireland will take place in the Concert Hall, RDS, Merrion Road, Ballsbridge, Dublin 4 on Tuesday, 14 May 2019 at 11.00 a.m.

The following documents have been posted or made available to Shareholders today:

- (i) Chairman’s Letter to holders of Ordinary Shares and Notice of the AGM; and
- (ii) Form of Proxy.

The Annual Report and Accounts for the year ended 31 December 2018 was published on the Bank of Ireland website on 25 February 2019 and will be posted to Shareholders who have elected to receive hard copies of Shareholder communications.

In accordance with Irish Listing Rule 6.6.1 and UKLA Listing Rule 9.6.1 these documents will be submitted to the Irish Stock Exchange t/a Euronext Dublin and the UK’s National Storage Mechanism and will shortly be available for inspection at the following locations:

Company Announcements Office
The Irish Stock Exchange t/a Euronext Dublin
28 Anglesea Street
Dublin 2

and at:

<http://www.morningstar.co.uk/uk/NSM>

Alternatively, you can view all of the documents detailed above at:

www.bankofireland.com/investor

For further information, please contact:

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